Provider Communication Checklist

Take this guide with you to your next primary care visit, along with your current medication list, to help you keep track of important health related matters.

Name:	
Physician Name:	Date of Visit:
Upcoming tests and test results	
Did you and your provider discuss recent test results (including blood work, x-rays, or other tests)?	
☐ yes ☐ no ☐ not applicable — no recent test results to discuss	
What did you and your provider discuss about your test results?	
Did your provider schedule any additional tests (including blood work, x-rays, or other tests)? ☐ yes ☐ no	
Upcoming tests:	
Test type:	Date:
Test type:	Date:
Test type:	Date:
Prescription Medications	
Did you and your provider discuss your current medication list?	
☐ yes ☐ no ☐ not applicable — no current medications	
What did you and your provider discuss about your current medications?	
Did your provider prescribe any additional medications at this visit? □ yes □ no Additional medications:	
Next Steps	
Did you and your provider discuss any follow-up care or appointments?	
☐ yes ☐ no ☐ not applicable — no follow-up care needed	
Upcoming appointments:	
Provider:	Reason: Date:
Provider:	
Provider:	Reason: Date:

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